

# Package ‘pcFactorStan’

October 11, 2019

**Title** Stan Models for the Paired Comparison Factor Model

**Version** 1.2.0

**Description** Provides convenience functions and pre-programmed Stan models related to the paired comparison factor model. Its purpose is to make fitting paired comparison data using Stan easy.

**License** GPL (>= 3)

**Encoding** UTF-8

**LazyData** true

**LinkingTo** Rcpp (>= 0.12.0), RcppEigen (>= 0.3.3.3.0), StanHeaders (>= 2.18.0), BH (>= 1.66.0), rstan (>= 2.18.1)

**Imports** rstan (>= 2.18), reshape2, mvtnorm, igraph, loo

**Depends** R (>= 3.4), methods, Rcpp (>= 0.12.0)

**Suggests** knitr, rmarkdown, testthat, shiny, ggplot2, covr, qgraph

**SystemRequirements** GNU make

**VignetteBuilder** knitr

**NeedsCompilation** yes

**URL** <https://github.com/jprikin/pcFactorStan>

**BugReports** <https://github.com/jprikin/pcFactorStan/issues>

**RoxygenNote** 6.1.1

**Author** Joshua N. Pritikin [aut, cre] (<<https://orcid.org/0000-0002-9862-5484>>),  
Daniel C. Furr [ctb],  
Trustees of Columbia University [cph]

**Maintainer** Joshua N. Pritikin <jprikin@pobox.com>

**Repository** CRAN

**Date/Publication** 2019-10-11 14:10:02 UTC

## R topics documented:

pcFactorStan-package . . . . .	2
calibrateItems . . . . .	3
filterGraph . . . . .	4
findModel . . . . .	5
generateCovItems . . . . .	6
generateFactorItems . . . . .	8
generateItem . . . . .	10
generateSingleFactorItems . . . . .	12
itemModelExplorer . . . . .	13
normalizeData . . . . .	15
outlierTable . . . . .	15
parDistributionCustom . . . . .	16
parInterval . . . . .	17
pcStan . . . . .	18
phyActFlowPropensity . . . . .	19
prepCleanData . . . . .	20
prepData . . . . .	21
prepFactorModel . . . . .	21
prepSingleFactorModel . . . . .	23
responseCurve . . . . .	23
roundRobinGraph . . . . .	25
toLoo . . . . .	26
twoLevelGraph . . . . .	27
unfactor . . . . .	27
withoutIndex . . . . .	28
<b>Index</b>	<b>29</b>

---

pcFactorStan-package    *Stan Models for the Pairwise Comparison Factor Model*

---

### Description

**pcFactorStan** makes it easy to fit the paired comparison factor model using **rstan**.

A user will generally want to use [prepData](#) and [pcStan](#) to fit a model.

The package includes a number of Stan models (see [findModel](#) for a list) and an example dataset [phyActFlowPropensity](#).

After gaining some experience with the pre-defined models, we anticipate that users may write their own Stan models and fit them with [stan](#), for which [pcStan](#) is a wrapper.

---

calibrateItems	<i>Determine the optimal scale constant for a set of items</i>
----------------	--

---

### Description

Data are passed through `filterGraph` and `normalizeData`. Then the ‘unidim\_adapt’ model is fit to each item individually. A larger `varCorrection` will obtain a more accurate scale, but is also more likely to produce an intractable model. A good compromise is between 2.0 and 4.0.

### Usage

```
calibrateItems(df, iter = 2000L, chains = 4L, varCorrection = 3,
  maxAttempts = 5L, ...)
```

### Arguments

<code>df</code>	a data frame with pairs of vertices given in columns <code>pa1</code> and <code>pa2</code> , and item response data in other columns
<code>iter</code>	A positive integer specifying the number of iterations for each chain (including warmup).
<code>chains</code>	A positive integer specifying the number of Markov chains.
<code>varCorrection</code>	A correction factor greater than or equal to 1.0
<code>maxAttempts</code>	How many times to try re-running a model with more iterations.
<code>...</code>	Additional options passed to <code>stan</code> .

### Value

A data.frame (one row per item) with the following columns:

<b>item</b>	Name of the item
<b>iter</b>	Number of iterations per chain
<b>divergent</b>	Number of divergent transitions observed after warmup
<b>treedepth</b>	Number of times the treedepth was exceeded
<b>low_bfmi</b>	Number of chains with low E-BFMI
<b>n_eff</b>	Minimum effective number of samples across all parameters
<b>Rhat</b>	Maximum Rhat across all parameters
<b>scale</b>	Median marginal posterior of scale
<b>thetaVar</b>	Median variance of theta (latent scores)

### References

Vehtari, A., Gelman, A., Simpson, D., Carpenter, B., & Bürkner, P. C. (2019). Rank-normalization, folding, and localization: An improved  $\hat{R}$  for assessing convergence of MCMC. arXiv preprint arXiv:1903.08008.

**See Also**

[check\\_hmc\\_diagnostics](#)

**Examples**

```
result <- calibrateItems(phyActFlowPropensity) # takes more than 5 seconds
print(result)
```

---

filterGraph

*Filter graph to remove vertices that are not well connected*

---

**Description**

Vertices not part of the largest connected component are excluded (Hopcroft & Tarjan, 1973). Vertices that have fewer than `minAny` edges and are not connected to `minDifferent` or more different vertices are excluded. For example, vertex 'a' connected to vertices 'b' and 'c' will be include so long as these vertices are part of the largest connected component.

**Usage**

```
filterGraph(df, minAny = 11L, minDifferent = 2L)
```

**Arguments**

<code>df</code>	a data frame with pairs of vertices given in columns <code>pa1</code> and <code>pa2</code> , and item response data in other columns
<code>minAny</code>	the minimum number of edges
<code>minDifferent</code>	the minimum number of vertices

**Details**

Given that `minDifferent` defaults to 2, if activity  $A$  was compared to at least two other activities,  $B$  and  $C$ , then  $A$  is retained. The rationale is that, although little may be learned about  $A$ , there may be a transitive relationship, such as  $B < A < C$ , by which the model can infer that  $B < C$ . Therefore, per-activity sample size is less of a concern when the graph is densely connected.

A young novice asked the wise master, "Why is 11 the default `minAny` instead of 10?" The master answered, "Because 11 is a prime number."

**Value**

The same graph excluding some vertices.

**References**

Hopcroft, J., & Tarjan, R. (1973). Algorithm 447: Efficient algorithms for graph manipulation. *Communications of the ACM*, 16(6), 372–378. doi:10.1145/362248.362272

## Examples

```
df <- filterGraph(phyActFlowPropensity[,c(paste0('pa',1:2), 'predict')])
head(df)
```

---

findModel

*Given a model name, return stanmodel object*

---

## Description

This is a convenience function to help you look up the path to an appropriate model for your data.

## Usage

```
findModel(model = NULL)
```

## Arguments

model                    the name of a model

## Details

There are essentially three models: ‘unidim’, ‘covariance’, and ‘factor’. ‘unidim’ analyzes a single item. ‘covariance’ is suitable for two or more items. Once you have vetted your items with the ‘unidim’ and ‘covariance’ models, then you can try the ‘factor’ model. For each model, there is a ‘\_ll’ variation. This model includes row-wise log likelihoods suitable for feeding to **loo** for efficient approximate leave-one-out cross-validation (Vehtari, Gelman, & Gabry, 2017).

There is also a special model ‘unidim\_adapt’. Except for this model, the other models require a scaling constant. To find an appropriate scaling constant, we recommend fitting ‘unidim\_adapt’ to each item separately and then take the median of median point estimates to set the scale. ‘unidim\_adapt’ requires a varCorrection constant. In general, a varCorrection of 2.0 or 3.0 should provide optimal results.

Since version 1.1.0, the factor model permits an arbitrary number of factors and arbitrary factor-to-item paths. If you were using the old factor model, you’ll need to update your code to call [prepSingleFactorModel](#). Arbitrary factor model structure should be specified using [prepFactorModel](#). The single factor model is called ‘factorI’ and the general factor model is called ‘factor’.

## Value

An instance of S4 class [stanmodel](#) that can be passed to [pcStan](#).

## References

Vehtari A, Gelman A, Gabry J (2017). "Practical Bayesian model evaluation using leave-one-out cross-validation and WAIC." *\_Statistics and Computing\_*, \*27\*, 1413-1432. doi: 10.1007/s11222-016-9696-4

**See Also**[toLoo](#)**Examples**

```
findModel() # shows available models
findModel('unidim')
```

---

generateCovItems	<i>Generate paired comparison data with random correlations between items</i>
------------------	---

---

**Description**

If you need access to the correlation matrix used to generate the absolute latent scores then you will need to generate them yourself. This is not difficult. See how in the example.

**Usage**

```
generateCovItems(df, numItems, th = 0.5, name, ..., scale = 1,
  alpha = 1)
```

**Arguments**

df	a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns
numItems	how many items to create
th	a vector of thresholds
name	a vector of item names
...	Not used. Forces remaining arguments to be specified by name.
scale	a vector of scaling constants
alpha	a vector of item discriminations

**Value**

The given data.frame df with additional columns for each item. In addition, you can obtain the correlation matrix used to generate the latent worths from `attr(df, "cor")` and latent worths from `attr(df, "worth")`.

## Response model

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, `alpha` discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).

Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

## References

Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272

## See Also

Other item generators: [generateFactorItems](#), [generateItem](#), [generateSingleFactorItems](#)

## Examples

```
library(mvtnorm)
df <- twoLevelGraph(letters[1:10], 100)
df <- generateCovItems(df, 3)

# generateCovItems essentially does the same thing as:
numItems <- 3
palist <- letters[1:10]
trueCor <- cov2cor(rWishart(1, numItems, diag(numItems))[, , 1])
theta <- rmvnorm(length(palist), sigma=trueCor)
dimnames(theta) <- list(palist, paste0('i', 3 + 1:numItems))
```

```
df <- generateItem(df, theta)
attr(df, "cor")
```

---

generateFactorItems     *Generate paired comparison data for a factor model*

---

### Description

Generate paired comparison data given a mapping from factors to items.

### Usage

```
generateFactorItems(df, path, factorScalePrior, th = 0.5, name, ...,
  scale = 1, alpha = 1)
```

### Arguments

df	a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns
path	a named list of item names
factorScalePrior	a named numeric vector
th	a vector of thresholds
name	a vector of item names
...	Not used. Forces remaining arguments to be specified by name.
scale	a vector of scaling constants
alpha	a vector of item discriminations

### Details

For each factor, you need to specify its name, which items it predicts, and its scale prior. The connections from factors to items is specified by the ‘path’ argument. The scale priors are given in the ‘factorScalePrior’ argument. Both factors and items are specified by name (not index). The example shows how everything fits together. Paths are ordered as given in the ‘path’ argument.

The units of ‘factorScalePrior’ is a standard deviation of the normal prior for the logit transformed factor proportion.

Path proportions (factor-to-item loadings) are sampled from a logistic transformed normal distribution with scale factorScalePrior. A few attempts are made to resample path proportions if any of the item proportions sum to more than 1.0. An exception will be raised if repeated attempts fail to produce viable proportion assignments.

### Value

The given data.frame df with additional columns for each item. In addition, you can obtain path proportions (factor-to-item loadings) from attr(df, "pathProp"), the factor scores from attr(df, "score"), and latent worths from attr(df, "worth").



## Response model

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, alpha discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).

Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

## Backward incompatibility

The function [generateFactorItems](#) was renamed to `generateSingleFactorItems` (version 1.1.0) to make space for a more flexible factor model with an arbitrary number of factors and arbitrary factor-to-item loading pattern. If you don't need this flexibility, you can call the old function [generateSingleFactorItems](#).

## References

- Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272
- Silver, D., Hubert, T., Schrittwieser, J., Antonoglou, I., Lai, M., Guez, A., ... & Lillicrap, T. (2018). A general reinforcement learning algorithm that masters chess, shogi, and Go through self-play. *Science*, 362(6419), 1140-1144.

## See Also

To fit a factor model: [prepFactorModel](#)

Other item generators: [generateCovItems](#), [generateItem](#), [generateSingleFactorItems](#)

**Examples**

```
df <- twoLevelGraph(letters[1:10], 100)
df <- generateFactorItems(df, list(f1=paste0('i',1:4),
                                  f2=paste0('i',2:4)),
                          c(f1=0.9, f2=0.5))

head(df)
attr(df, "pathProp")
attr(df, "score")
attr(df, "worth")
```

---

generateItem	<i>Generate paired comparison data for one or more items given absolute latent scores</i>
--------------	---

---

**Description**

To add a single item, theta should be a vector of latent scores. To add multiple items at a time, theta should be a matrix with one item in each column. Item names can be given as the colnames of theta.

The interpretation of theta depends on the context where the data were generated. For example, in chess, theta represents unobserved chess skill that is partially revealed by match outcomes.

The graph can be regarded as undirected, but data are generated relative to the order of vertices within each row. Vertices do not commute. For example, a -1 for vertices 'a' and 'b' is the same as 1 for vertices 'b' and 'a'.

**Usage**

```
generateItem(df, theta, th = 0.5, name, ..., scale = 1, alpha = 1)
```

**Arguments**

df	a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns
theta	a vector or matrix of absolute latent scores. See details below.
th	a vector of thresholds
name	a vector of item names
...	Not used. Forces remaining arguments to be specified by name.
scale	a vector of scaling constants
alpha	a vector of item discriminations

**Value**

The given data.frame df with additional columns for each item.

## Response model

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, `alpha` discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).

Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

## References

Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272

## See Also

Other item generators: [generateCovItems](#), [generateFactorItems](#), [generateSingleFactorItems](#)

## Examples

```
df <- roundRobinGraph(letters[1:5], 40)
df <- generateItem(df)
```

---

```
generateSingleFactorItems
```

*Generate paired comparison data with a common factor that accounts for some proportion of the variance*

---

### Description

Imagine that there are people that play in tournaments of more than one board game. For example, the computer player AlphaZero (Silver et al. 2018) has trained to play chess, shogi, and Go. We can take the tournament match outcome data and find rankings among the players for each of these games. We may also suspect that there is a latent board game skill that accounts for some proportion of the variance in the per-board game rankings.

### Usage

```
generateSingleFactorItems(df, prop, th = 0.5, name, ..., scale = 1,
  alpha = 1)
```

### Arguments

df	a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns
prop	the number of items or a vector of signed proportions of variance
th	a vector of thresholds
name	a vector of item names
...	Not used. Forces remaining arguments to be specified by name.
scale	a vector of scaling constants
alpha	a vector of item discriminations

### Value

The given data.frame df with additional columns for each item.

### Response model

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, alpha discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).

Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

### Backward incompatibility

The function [generateFactorItems](#) was renamed to `generateSingleFactorItems` (version 1.1.0) to make space for a more flexible factor model with an arbitrary number of factors and arbitrary factor-to-item loading pattern. If you don't need this flexibility, you can call the old function [generateSingleFactorItems](#).

### References

- Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272
- Silver, D., Hubert, T., Schrittwieser, J., Antonoglou, I., Lai, M., Guez, A., ... & Lillicrap, T. (2018). A general reinforcement learning algorithm that masters chess, shogi, and Go through self-play. *Science*, 362(6419), 1140-1144.

### See Also

Other item generators: [generateCovItems](#), [generateFactorItems](#), [generateItem](#)

### Examples

```
df <- twoLevelGraph(letters[1:10], 100)
df <- generateSingleFactorItems(df, 3)
```

### Description

When data `dl` and fitted model `fit` are provided, the item parameters associated with `item` are loaded for inspection.

**Usage**

```
itemModelExplorer(dl = NULL, fit = NULL, item = NULL)
```

**Arguments**

<code>dl</code>	a data list prepared by <a href="#">prepData</a>
<code>fit</code>	a <a href="#">stanfit</a> object
<code>item</code>	name of the item to visualize

**Response model**

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, alpha discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).

Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

**References**

Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272

**Examples**

```
itemModelExplorer() # will launch a browser in RStudio
```

---

normalizeData	<i>Normalize data according to a canonical order</i>
---------------	--

---

### Description

Pairwise comparison data are not commutative. Alice beating Bob in chess is equivalent to Bob losing to Alice. `normalizeData` assigns an arbitrary order to all vertices and reorders vertices column-wise to match, flipping signs as needed.

### Usage

```
normalizeData(df, ..., .palist = NULL, .sortRows = TRUE)
```

### Arguments

<code>df</code>	a data frame with pairs of vertices given in columns <code>pa1</code> and <code>pa2</code> , and item response data in other columns
<code>...</code>	Not used. Forces remaining arguments to be specified by name.
<code>.palist</code>	a character vector giving an order to use instead of the default
<code>.sortRows</code>	logical. Using the same order, sort rows in addition to vertex pairs.

### Examples

```
df <- data.frame(pa1=NA, pa2=NA, i1=c(1, -1))
df[1,paste0('pa',1:2)] <- c('a','b')
df[2,paste0('pa',1:2)] <- c('b','a')
normalizeData(df)
```

---

outlierTable	<i>List observations with Pareto values larger than a given threshold</i>
--------------	---

---

### Description

The function `prepCleanData` compresses observations into the most efficient format for evaluation by Stan. This function maps indices of observations back to the actual observations, filtering by the largest Pareto  $k$  values. It is assumed that data was processed by `normalizeData` or is in the same order as seen by `prepCleanData`.

### Usage

```
outlierTable(data, x, threshold = 0.5)
```

**Arguments**

<code>data</code>	a data list prepared for processing by Stan
<code>x</code>	An object created by <code>loo</code>
<code>threshold</code>	threshold is the minimum k value to include

**Value**

A data.frame (one row per observation) with the following columns:

<b>pa1</b>	Name of object 1
<b>pa2</b>	Name of object 2
<b>item</b>	Name of item
<b>pick</b>	Observed response
<b>k</b>	Associated Pareto k value

**See Also**

[toLoo](#), [pareto\\_k\\_ids](#)

**Examples**

```

palist <- letters[1:10]
df <- twoLevelGraph(palist, 300)
theta <- rnorm(length(palist))
names(theta) <- palist
df <- generateItem(df, theta, th=rep(0.5, 4))

df <- filterGraph(df)
df <- normalizeData(df)
dl <- prepCleanData(df)
dl$scale <- 1.5

m1 <- pcStan("unidim_ll", dl)

loo1 <- toLoo(m1, cores=1)
ot <- outlierTable(dl, loo1, threshold=.2)
df[df$pa1==ot[1,'pa1'] & df$pa2==ot[1,'pa2'], 'i1']

```

---

parDistributionCustom *Produce data suitable for plotting parameter distributions*

---

**Description**

Produce data suitable for plotting parameter distributions



**Usage**

```
parDistributionCustom(fit, pars, nameVec, label = withoutIndex(pars[1]),
  samples = 500)
```

```
parDistributionFor(fit, pi, samples = 500)
```

**Arguments**

fit	a <a href="#">stanfit</a> object
pars	a vector of parameter names
nameVec	a vector of explanatory parameters names
label	column name for nameVec
samples	number of posterior samples
pi	a data.frame returned by <a href="#">parInterval</a>

**Value**

A data.frame with the following columns:

**sample** Sample index

**label** A name from *nameVec*

**value** A single sample of the associated parameter

**See Also**

Other data extractor: [parInterval](#), [responseCurve](#)

**Examples**

```
vignette('manual', 'pcFactorStan')
```

---

parInterval

*Produce data suitable for plotting parameter estimates*

---

**Description**

Produce data suitable for plotting parameter estimates

**Usage**

```
parInterval(fit, pars, nameVec, label = withoutIndex(pars[1]),
  width = 0.8)
```

**Arguments**

fit	a <a href="#">stanfit</a> object
pars	a vector of parameter names
nameVec	a vector of explanatory parameters names
label	column name for nameVec
width	a width in probability units for the uncertainty interval

**Value**

A data.frame with the following columns:

**L** Lower quantile

**M** Median

**U** Upper quantile

*label* *nameVec*

**See Also**

Other data extractor: [parDistributionCustom](#), [responseCurve](#)

**Examples**

```
vignette('manual', 'pcFactorStan')
```

---

pcStan

*Fit a paired comparison Stan model*

---

**Description**

Uses [findModel](#) to find the appropriate model and then invokes [sampling](#).

**Usage**

```
pcStan(model, data, ...)
```

**Arguments**

model	the name of a model
data	a data list prepared for processing by Stan
...	Additional options passed to <a href="#">stan</a> .

**Value**

A [stanfit](#) object.

An object of S4 class [stanfit](#).

**See Also**

See [sampling](#), for which this function is a wrapper, for additional options. See [prepData](#) to create a suitable data list. See [print.stanfit](#) for ways of getting tables summarizing parameter posteriors. [calibrateItems](#), [outlierTable](#)

**Examples**

```
d1 <- prepData(phyActFlowPropensity[,c(1,2,3)])
d1$varCorrection <- 2.0
pcStan('unidim_adapt', data=d1) # takes more than 5 seconds
```

---

phyActFlowPropensity *Physical activity flow propensity*

---

**Description**

A dataset containing paired comparisons of 87 physical activities on 16 flow-related facets. Participants submitted two activities using free-form input. These activities were substitute into item templates. For example, the ‘predict’ item asked, “How predictable is the action?” with response options:

- A1 is much more predictable than A2.
- A1 is somewhat more predictable than A2.
- Both offer roughly equal predictability.
- A2 is somewhat more predictable than A1.
- A2 is much more predictable than A1.

Most items were adapted from Jackson & Eklund (2002).

**Usage**

```
phyActFlowPropensity
```

**Format**

A data.frame with one row per activity comparison and items in the columns. All item responses are between -2 and 2. Zero indicates that both activities were judged equal on the trait.

**Source**

A manuscript fully describing the study is in preparation. Data are made available under the [Community Data License Agreement - Sharing - Version 1.0](#)

**References**

Jackson, S. A., & Eklund, R. C. (2002). Assessing flow in physical activity: The flow state scale-2 and dispositional flow scale-2. *Journal of Sport and Exercise Psychology*, 24(2), 133-150. doi:10.1123/jsep.24.2.133

---

prepCleanData	<i>Transforms data into a form tailored for efficient evaluation by Stan</i>
---------------	--

---

## Description

Vertex names, if not already factors, are converted to factors. The number of thresholds per item is determined by the largest absolute response value. Missing responses are filtered out. Responses on the same pair of vertices on the same item are grouped together. Within a vertex pair and item, responses are ordered from negative to positive.

## Usage

```
prepCleanData(df)
```

## Arguments

df a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns

## Details

Note: Reordering of responses is likely unless something like [normalizeData](#) has been used with `.sortRows=TRUE`.

## Value

a data list suitable for passing as the data argument to [pcStan](#) or [stan](#)

## See Also

Other data preppers: [prepData](#), [prepFactorModel](#), [prepSingleFactorModel](#)

## Examples

```
df <- prepCleanData(phyActFlowPropensity)
str(df)
```

---

prepData	<i>Transforms data into a form tailored for efficient evaluation by Stan</i>
----------	--

---

**Description**

Invokes [filterGraph](#) and [normalizeData](#). Vertex names, if not already factors, are converted to factors. The number of thresholds per item is determined by the largest absolute response value. Missing responses are filtered out. Responses on the same pair of vertices on the same item are grouped together. Within a vertex pair and item, responses are ordered from negative to positive.

**Usage**

```
prepData(df)
```

**Arguments**

df                    a data frame with pairs of vertices given in columns pa1 and pa2, and item response data in other columns

**Value**

a data list suitable for passing as the data argument to [pcStan](#) or [stan](#)

**See Also**

Other data preppers: [prepCleanData](#), [prepFactorModel](#), [prepSingleFactorModel](#)

**Examples**

```
df <- prepData(phyActFlowPropensity)
str(df)
```

---

prepFactorModel	<i>Specify a factor model</i>
-----------------	-------------------------------

---

**Description**

Specify a factor model with an arbitrary number of factors and arbitrary factor-to-item structure.

**Usage**

```
prepFactorModel(data, path, factorScalePrior, psiScalePrior = NULL)
```

**Arguments**

**data** a data list prepared for processing by Stan  
**path** a named list of item names  
**factorScalePrior**  
a named numeric vector  
**psiScalePrior** matrix of priors for factor correlations

**Details**

Both `factorScalePrior` and `psiScalePrior` are in the same units. A logistic transformation is applied to the signed proportion or correlation such that the parameter value becomes an unbounded real. The prior is a zero mean normal on this value with the given standard deviation.

For each factor, you need to specify its name, which items it predicts, and its scale prior. The connections from factors to items is specified by the `'path'` argument. The scale priors are given in the `'factorScalePrior'` argument. Both factors and items are specified by name (not index). The example shows how everything fits together. Paths are ordered as given in the `'path'` argument.

The units of `'factorScalePrior'` is a standard deviation of the normal prior for the logit transformed factor proportion.

**Value**

a data list suitable for passing as the data argument to `pcStan` or `stan`

**See Also**

To simulate data from a factor model: [generateFactorItems](#)

Other factor model: [prepSingleFactorModel](#)

Other data preppers: [prepCleanData](#), [prepData](#), [prepSingleFactorModel](#)

**Examples**

```

pa <- phyActFlowPropensity[,setdiff(colnames(phyActFlowPropensity),
                                   c('goal1', 'feedback1'))]

dl <- prepData(pa)
psi <- diag(3)
psi[lower.tri(psi)] <- runif(3, 0, .8)
psi[upper.tri(psi)] <- t(psi)[upper.tri(psi)]
fname <- c('flow', 'f2', 'rc')
dimnames(psi) <- list(fname, fname)
dl <- prepFactorModel(dl,
  list(flow=c('complex', 'skill', 'predict',
             'creative', 'novelty', 'stakes',
             'present', 'reward', 'chatter',
             'body'),
        f2=c('waiting', 'control', 'evaluated', 'spont'),
        rc=c('novelty', 'waiting')),
  c(flow=0.9, f2=0.5, rc=0.2), psi)

str(dl)

```

---

prepSingleFactorModel *Specify a single factor model*

---

**Description**

Specify a single latent factor with a path to each item.

**Usage**

```
prepSingleFactorModel(data, factorScalePrior)
```

**Arguments**

`data` a data list prepared for processing by Stan  
`factorScalePrior` standard deviation of the normal prior for the logit transformed factor proportion

**Value**

a data list suitable for passing as the data argument to [pcStan](#) or [stan](#)

**See Also**

Other factor model: [prepFactorModel](#)

Other data preppers: [prepCleanData](#), [prepData](#), [prepFactorModel](#)

**Examples**

```
d1 <- prepData(phyActFlowPropensity)
d1 <- prepSingleFactorModel(d1, 0.9)
str(d1)
```

---

responseCurve *Produce data suitable for plotting item response curves*

---

**Description**

Selects samples random draws from the posterior and evaluates the item response curve on the grid given by `seq(from, to, by)`. All items use the same `responseNames`. If you have some items with a different number of thresholds or different response names then you can call `responseCurve` for each item separately and `rbind` the results together.

**Usage**

```
responseCurve(d1, fit, responseNames, item = d1$nameInfo$item,
  samples = 100, from = -6, to = -from, by = 0.1)
```

**Arguments**

<code>d1</code>	a data list prepared by <code>prepData</code>
<code>fit</code>	a <code>stanfit</code> object
<code>responseNames</code>	a vector of labels for the possible responses
<code>item</code>	a vector of item names
<code>samples</code>	number of posterior samples
<code>from</code>	the starting latent difference value
<code>to</code>	the ending latent difference value
<code>by</code>	the grid increment

**Value**

A data.frame with the following columns:

**response** Which response

**worthDiff** Difference in worth

**item** Which item

**sample** Which sample

**prob** Associated probability

**responseSample** A grouping index for independent item response samples

**Response model**

The paired comparison item response model has thresholds and a scale parameter similar to the partial credit model (Masters, 1982). The model is cumbersome to describe in traditional mathematical notation, but the R code is fairly straightforward,

```
softmax <- function(y) exp(y) / sum(exp(y))

cmp_probs <- function(scale, alpha, pa1, pa2, thRaw) {
  th <- cumsum(thRaw)
  diff <- scale * (pa2 - pa1)
  unsummed <- c(0, diff + rev(th), diff - th, use.names = FALSE)
  softmax(cumsum(alpha * unsummed))
}
```

The function `cmp_probs` takes a scale constant, alpha discrimination, the latent scores for two objects `pa1` and `pa2`, and a vector of thresholds `thRaw`. The thresholds are parameterized as the difference from the previous threshold. For example, thresholds `c(0.5, 0.5)` are not at the same location but are at locations `c(0.5, 1.0)`. Thresholds are symmetric. If there is one threshold then the model admits three possible response outcomes (e.g. *win*, *tie*, and *lose*). Responses are always stored centered with zero representing a tie. Therefore, it is necessary to add one plus the number of thresholds to response data to index into the vector returned by `cmp_probs`. For example, if our response data is `(-1, 0, 1)` and has one threshold then we would add 2 (1 + 1 threshold) to obtain the indices (1, 2, 3).



Use [itemModelExplorer](#) to explore the item model. In this **shiny** app, the *discrimination* parameter does what is customary in item response models. However, it is not difficult to show that discrimination is a function of thresholds and scale. That is, discrimination is not an independent parameter. In paired comparison models, discrimination and measurement error are confounded.

## References

Masters, G. N. (1982). A Rasch model for partial credit scoring. *Psychometrika*, 47, 149–174. doi: 10.1007/BF02296272

## See Also

Other data extractor: [parDistributionCustom](#), [parInterval](#)

## Examples

```
vignette('manual', 'pcFactorStan')
```

---

roundRobinGraph	<i>Create an edge list with round-robin connectivity</i>
-----------------	--

---

## Description

Create an edge list with round-robin connectivity

## Usage

```
roundRobinGraph(name, N)
```

## Arguments

name	vector of vertex names
N	number of comparisons

## Value

An undirected graph represented as a data frame with each row describing an edge.

## See Also

Other graph generators: [twoLevelGraph](#)

## Examples

```
roundRobinGraph(letters[1:5], 10)
```

---

toLoo	<i>Compute approximate leave-one-out (LOO) cross-validation for Bayesian models using Pareto smoothed importance sampling (PSIS)</i>
-------	--

---

## Description

You must use an ‘\_ll’ model variation (see [findModel](#)).

## Usage

```
toLoo(fit, ...)
```

## Arguments

fit	a <a href="#">stanfit</a> object
...	Additional options passed to <a href="#">loo</a> .

## Value

a loo object

## See Also

[outlierTable](#), [loo](#)

## Examples

```
palist <- letters[1:10]
df <- twoLevelGraph(palist, 300)
theta <- rnorm(length(palist))
names(theta) <- palist
df <- generateItem(df, theta, th=rep(0.5, 4))

df <- filterGraph(df)
df <- normalizeData(df)
dl <- prepCleanData(df)
dl$scale <- 1.5

m1 <- pcStan("unidim_ll", dl)

loo1 <- toLoo(m1, cores=1)
print(loo1)
```

---

twoLevelGraph	<i>Create an edge list with a random two level connectivity</i>
---------------	---

---

**Description**

Initially, edges are added from the first vertex to all the other vertices. Thereafter, the first vertex is drawn from a Beta(shape1, 1.0) distribution and the second vertex is drawn from a Beta(shape2, 1.0) distribution. The idea is that the edges will tend to connect a small subset of vertices from the top of the tree to leaf vertices. These vertex connections are similar to the pairs that you might observe in an elimination tournament. The selected vertices are sorted so it doesn't matter whether shape1 > shape2 or shape1 < shape2.

**Usage**

```
twoLevelGraph(name, N, shape1 = 0.8, shape2 = 0.5)
```

**Arguments**

name	vector of vertex names
N	number of comparisons
shape1	beta distribution parameter for first edge
shape2	beta distribution parameter for second edge

**Value**

An undirected graph represented as a data frame with each row describing an edge.

**See Also**

Other graph generators: [roundRobinGraph](#)

**Examples**

```
twoLevelGraph(letters[1:5], 20)
```

---

unfactor	<i>Turn a factor back into a vector of integers</i>
----------	---

---

**Description**

Factors store values as integers and use a 'levels' attribute to map the integers to labels. This function removes the 'factor' class and levels attribute, leaving the vector of integers.

**Usage**

```
unfactor(f)
```

**Arguments**

f                    a factor

**Examples**

```
f <- factor(letters[1:3])
print(f)
print(unfactor(f))
```

---

withoutIndex

*Remove the array indexing from a parameter name*

---

**Description**

Remove the array indexing from a parameter name

**Usage**

```
withoutIndex(name)
```

**Arguments**

name                    a parameter name

**Value**

the name without the square bracket parameter indexing

**Examples**

```
withoutIndex("foo[1,2]")
```

# Index

## \*Topic **datasets**

phyActFlowPropensity, [19](#)

calibrateItems, [3](#), [19](#)  
check\_hmc\_diagnostics, [4](#)

filterGraph, [3](#), [4](#), [21](#)  
findModel, [2](#), [5](#), [18](#), [26](#)

generateCovItems, [6](#), [9](#), [11](#), [13](#)  
generateFactorItems, [7](#), [8](#), [9](#), [11](#), [13](#), [22](#)  
generateItem, [7](#), [9](#), [10](#), [13](#)  
generateSingleFactorItems, [7](#), [9](#), [11](#), [12](#),  
[13](#)

itemModelExplorer, [7](#), [9](#), [11](#), [13](#), [13](#), [14](#), [25](#)

loo, [16](#), [26](#)

normalizeData, [3](#), [15](#), [15](#), [20](#), [21](#)

outlierTable, [15](#), [19](#), [26](#)

parDistributionCustom, [16](#), [18](#), [25](#)  
parDistributionFor  
    (parDistributionCustom), [16](#)  
pareto\_k\_ids, [16](#)  
parInterval, [17](#), [17](#), [25](#)  
pcFactorStan (pcFactorStan-package), [2](#)  
pcFactorStan-package, [2](#)  
pcStan, [2](#), [5](#), [18](#), [20–23](#)  
phyActFlowPropensity, [2](#), [19](#)  
prepCleanData, [15](#), [20](#), [21–23](#)  
prepData, [2](#), [14](#), [19](#), [20](#), [21](#), [22–24](#)  
prepFactorModel, [5](#), [9](#), [20](#), [21](#), [21](#), [23](#)  
prepSingleFactorModel, [5](#), [20–22](#), [23](#)  
print.stanfit, [19](#)

responseCurve, [17](#), [18](#), [23](#)  
roundRobinGraph, [25](#), [27](#)

sampling, [18](#), [19](#)

stan, [2](#), [3](#), [18](#), [20–23](#)  
stanfit, [14](#), [17](#), [18](#), [24](#), [26](#)  
stanmodel, [5](#)

toLoo, [6](#), [16](#), [26](#)  
twoLevelGraph, [25](#), [27](#)

unfactor, [27](#)

withoutIndex, [28](#)